

VADILAL DAIRY INTERNATIONAL LTD.
'GUL MANZIL', 1ST FLOOR,
14, DASHRATHLAL JOSHI ROAD,
VILE PARLE (WEST),
MUMBAI - 400 056.
TEL.: 2617 0201, 2617 0301
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Date: 17th September, 2012

To,
The Corporate Relations Department,
Bombay Stock Exchange Limited,
Phirozee Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai-400 001.

Scrip Code: 519451

Sub: Submission of Shareholding Pattern

Dear Sir,

Please find enclosed herewith the Shareholding Pattern as per Clause 35 of the Listing Agreement, for the Quarter ended on 30th September, 2012 for your necessary records and kind perusal.

Kindly acknowledge the receipt of the same.

Thanking You,

For VADILAL DAIRY INTERNATIONAL LIMITED

Authorized Signatory

Encl: Shareholding Pattern for the Quarter ended on 30th September, 2012.

Regd. Office: Plot No. M-13, MIDC, Tarapur, Boisar, Dist Thane 401 506 Tel: (02525) 272501 / 272697 Fax: (02525) 273234

(I)(a) Statement showing Shareholding Pattern

Name of the Company: Vadilal Dai			
Scrip Code, Name of the scrip, cla	ss of security:5	19451, #VADIDAI, Equ	iity
Quarter ended: 30.09.2012			
Partly paid-up shares:-	No. of partly paid- up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	0		
Held by public	0		
Total	0		
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0		
Held by public	0		
Total	0		
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0		
Held by public	0		
Total	0		
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	694150		

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Category Code		Category of shareholder	Number of shareholder s		of	total nu	reholding entage of mber of ares	Shares Pledged or otherwise encumbered	
					demate rialized form	As a percentag e of (A+B)	As a percentag e of (A+B+C)	Number of shares	As a percentag e
(1)		(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)* 100
(A)		Shareholding of Promoter and Promoter Group							
(1)		Indian							
		Individuals/ Hindu Undivided Family	7	191430	0	27.578	27.578	0	0.000
		Central Government/	0	0	0	0	0	0	0.000
		State Government(s)						0	0.000
	(c)	Bodies Corporate	2	269830	0	38.872	38.872	0	0.000
	• 1	Financial Institutions/ Banks		0	0	0	0	0	0.000
		Any Other (specify)	0	0	0	0	0	0	0.000
		Sub-Total (A)(1)	9	461260	0	66.450	66.450	0	0.000
(2)		Foreign						0	0.000
		Individuals (Non- Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0.000
		Bodies Corporate	0	0	0	0	0	0	0.000
		Institutions	0	0	0	0		0	0.000
		Qualified Foreign Investor	0	0	0	0	0	0	0.000
		Any Other (specify)	0	0	0	0	0	0	0.000
		1 /1 /	0	0	0	0		0	0.000
		Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	461260	0	66.450	66.450	0.00	0.000
(B)		Public shareholding							
(1)		Institutions							
		Mutual Funds/ UTI	0	0	0	0		0	0.000
		Financial Institutions/ Banks	1	50000	0	7.203		0	0.000
		Central Government/ State Government(s)	1	16700	0	2.406		0	0.000
			0	0	0	0		0	0.000
	, ,		0	0	0	0		0	0.000
23		Foreign Institutional Investors	0	0	0	0		0	0.000
		Investors	0	0	0	0		0	0.000
	(h)	, , , , , , , , , , , , , , , , , , , ,	0	0	0	0	0	0	0.000
(0)			2	66700	0	9.609	9.609	0	0.000
(2)		Non-institutions Bodies Corporate	51	6990	0	1.007	1.007	0	0.000
	(a)	Dodies Corporate	01	0330	J	1.007	1.007	0	0.000

(1	ndividuals -	5382	131250	0	18.908	18.908	0	0.000
	shareholders holding							
	nominal share capital							
	up to Rs. 1 lakh.							
	ii. Individual shareholders	1	27950	0	4.027	4.027	0	0.000
	holding nominal share							
	capital in excess of Rs. 1 lakh.							
(0	Any Other-CLR-MEM	0	0	0	0	0	0	0.000
	-OCB	0	0	0	0	0	0	0.000
	- NRI	0	0	0	0	0	0	0.000
	Sub-Total (B)(2)	5434	166190	0	23.942	23.942	0	0.000
	Total Public Shareholding (B)= (B)(1)+(B)(2)	5436	232890	0	33.550	33.550	0	0.000
	TOTAL (A)+(B)	5445	694150	0	0	100.00	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued						0	0.000
(1)	Promoter and Promoter Group	0	0	0			0	0.000
(2)	Public	0	0	0	0	0	0	0.000
	GRAND TOTAL (A)+(B)+(C)	5445	694150	0	0	100.000	0	0.000

FOR WARDHLAL DAILY INTERNATIONAL LTD:

Director / suchanised signatory.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group".

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Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital		(XII)	1.118	9.494	1.080	17.792	0.018	6.003	9.864	0.000	21.080	66.450
Details of convertible securities	As a % total number of convertible securities of the same class	(XI)	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Details o securities	Number of converti ble securitie s herd	(X)	0	0	0	0	0	0	0	0	0	0
Details of warrants	As a % total number of warrants of the same class	(IX)	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
	Numb er of warran ts held	(VIII)	0	0	0	0	0	0	0	0	0	0
ires (*)	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	(VIII)	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Encumbered Shares (*)	As a perce ntage	(VI)=(V)/(III)	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Encumk	V	3	0	0	0	0	0	0	0	0	0	0
f shares	As a % of grand total (A)+(B)+(C)	<u>(</u>	1.118	9.494	1.080	17.792	0.018	6.003	9.864	0.000	21.080	66.450
Details of shares held	No. of shares held	(E)	0922	00659	7500	123500	127	41673	68469	1	146330	461260
Name of the Shareholder		(E)	Shri Shailesh R Gandhi	S R Gandhi (HUF)	Smt.Bela S Gandhi	Bela Investment and Finance Co. Ltd	Shailesh R Gandhi	Shailesh R Gandhi	Bela S Gandhi	Shi. Shailesh R. Gandhi	Bela Investment and Finance Co.	
No.		(-	2	3	4	5	9	7	∞	6	TOTAL

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 $\label{eq:convertible} \begin{picture}(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares$

Sr. No	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Number of warrants held	As a % total number of warrants of the same class	Details of securities Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
1	Rahil S. Gandhi Union Bank of	27950	4.027	0	0.000	0	0.000	4.027
2	India	50000	7.203	U	0.000	U	0.000	7.203
3	State Ind & Invt Corpn of Mah Ltd	16700	2.406	0	0.000	0	0.000	2.406
TO	TAL	94650	13.636	0	0.000	0	0.000	13.636

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr No		Number of shares	Shares as percentage	Details of warrants		Details of securities	Total shares (including	
		held	of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
1.	Union Bank of India	50000	7.203	0	0.000	0	0.000	7.203
831	TOTAL	50000	7.203	0	0.000	0	0.000	7.203

THE WADILAL CAIRY INTERNATIONAL LTD.

Director/Authorised Signatory.

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	Nil	0	0
TOTAL	Nil	0	0

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	underlying	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	Nil	0	0	0
TOTAL	Nil	0	0	0

(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares</u>

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)		Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	Nil	0	0
TOTAL	Nil	0	0 4

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