



o/e

VADILAL DAIRY INTERNATIONAL LTD.
'GUL MANZIL', 1ST FLOOR,
14, DASHRATHLAL JOSHI ROAD,
VILE PARLE (WEST),
MUMBAI - 400 056.
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Date: 07th April, 2014

To,
The Corporate Relations Department,
Bombay Stock Exchange Limited,
Phirozee Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai-400 001.

Scrip Code: 519451

Sub: Submission of Shareholding Pattern

Dear Sir,

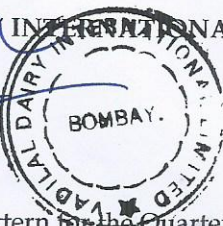
Please find enclosed herewith the Shareholding Pattern as per Clause 35 of the Listing Agreement, for the Quarter ended on 31st March, 2014 for your necessary records and kind perusal.



Thanking You,

For VADILAL DAIRY INTERNATIONAL LIMITED

SK Khande



Authorized Signatory

Encl: Shareholding Pattern for the Quarter ended on 31st March, 2014.

(1)(a) Statement showing ShareHolding Pattern

Name of the Company : Vadilal Dairy Intl Ltd

Quarter Ended : 31-03-2014

Script Code : 519451



| Partly paid-up Shares | No. of Partly paid-up Shares | As a % of total No. of Partly paid-up Shares | As a % of Total no. of Shares of the Company |
|---------------------------------------|------------------------------|--|--|
| Held by Promoters/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL - D | 0 | | |

| Outstanding Conv. Securities | No. of Outstanding Securities | As a % of Total no. of O/S Conv. Securities | As a % of Total no. of shares of the Co., assuming full conv. |
|---------------------------------------|-------------------------------|---|---|
| Held by Promoters/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL - E | 0 | | |

| Warrants : | No. of Warrants | As a % of Total no. of Warrants | As a % of Total no. of shares of the Co., assuming full conv. |
|---------------------------------------|-----------------|---------------------------------|---|
| Held by Promoters/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL - F | 0 | | |

| | |
|---|---------|
| Total paid-up Capital of the Company assuming full conv. Of warrants & securities | 3194150 |
|---|---------|



Statement Showing Shareholding Pattern - Table (I)(a)

Script Code : 519451
Quarter Ended : 31-03-2014



Vadial Dairy Intl Ltd

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Number of Shares pledged or otherwise encumbered | As a % of Total No. of Shares |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-------------------------------|
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | | |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| a | Individual/Huf | 9 | 2501430 | 0 | 78.313 | 78.313 | 0 | 0.000 |
| b | Central/State Gov | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| c | Bodies Corporate | 3 | 459830 | 0 | 14.396 | 14.396 | 0 | 0.000 |
| d | Fins / Banks | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e | Any Other specify | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e-1 | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e-2 | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | Sub Total(A)(1) | 12 | 2961260 | 0 | 92.709 | 92.709 | 0 | 0.000 |
| 2 | Foreign | | | | | | | |
| a | Indy NRI/For Ind | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| c | Institutions | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| d | Qualified For Inv. | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e | Any Other Specify | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e-1 | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e-2 | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | Total Shareholding of Promoter and Promoter Group Total (A)= (A)(1)+(A)(2) | 12 | 2961260 | 0 | 92.709 | 92.709 | 0 | 0.000 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| a | Mutual Funds | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| b | Fins / Banks | 1 | 50000 | 0 | 1.565 | 1.565 | 0 | 0.000 |
| c | Central/State Govt | 1 | 16700 | 0 | 0.523 | 0.523 | 0 | 0.000 |
| d | Venture Cap Fund | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e | Insurance Comp(s) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| f | Foreign Ins Invest | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| g | Foreign Ven Cap In | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |



Statement Showing Shareholding Pattern - Table (I)(a)

Vadial Dairy Intl Ltd

Script Code : 519451
Quarter Ended : 31-03-2014



| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Number of shares | As a % of Total No. of Shares |
|---------------|-------------------------------------|------------------------|------------------------|--|--|----------------------------|------------------|-------------------------------|
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | | |
| h | Qualified For Inv. | 0 | 0 | 0 | 0.000 | 0.000 | | |
| i | Any Other -Specify | 0 | 0 | 0 | 0.000 | 0.000 | | |
| i-1 | | 0 | 0 | 0 | 0.000 | 0.000 | | |
| i-2 | | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | Sub-Total (B)(1) | 2 | 66700 | 0 | 2.088 | 2.088 | | |
| B 2 | Non-institutions | | | | | | | |
| a | Bodies Corporates | 51 | 6990 | 0 | 0.219 | 0.219 | | |
| b | Individuals | 5382 | 131250 | 0 | 4.109 | 4.109 | | |
| | (i) upto Rs 1-Lac | 1 | 27950 | 0 | 0.875 | 0.875 | | |
| | (ii) above Rs1-Lac | 0 | 0 | 0 | 0.000 | 0.000 | | |
| c | Qualified For Inv. | 0 | 0 | 0 | 0.000 | 0.000 | | |
| d | Any Other -Ch-Mem | 0 | 0 | 0 | 0.000 | 0.000 | | |
| d-1 | | 0 | 0 | 0 | 0.000 | 0.000 | | |
| d-2 | | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | -OCB | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | -NRI | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | Sub-Total (B)(2) | 5434 | 166190 | 0 | 5.203 | 5.203 | | |
| (B) | Total (B)=(B)(1)+(B)(2) | 5436 | 232890 | 0 | 7.291 | 7.291 | | |
| | TOTAL (A)+(B) | 5448 | 3194150 | 0 | | 100.000 | 0 | 0.000 |
| (C) | Held by Custodians against Receipts | | | | | | | |
| | PROMOTER & PRO GRP | 0 | 0 | 0 | | 0.000 | | |
| | PUBLIC | 0 | 0 | 0 | | 0.000 | | |
| | GRAND TOTAL (A)+(B)+(C) | 5448 | 3194150 | 0 | | 100.000 | 0 | 0.000 |



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Ref No | Name of the shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | | Details of warrant | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital |
|---------------------------------|--------|-----------------------------------|-------------------|-----------------------------------|--|------------------------|-----------------------------------|-------------------------|--|---------------------------------------|--|---|
| | | | Number | As a % of grand total (A)+(B)+(C) | Number | % of Total shares held | As a % of grand total (A)+(B)+(C) | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class | |
| 1 | 000001 | SHRI SHAILESH R GANDHI | 7760 | 0.243 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.243 |
| 2 | 000002 | S R GANDHI (H U F) | 65900 | 2.063 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2.063 |
| 3 | 000003 | SMT BELA S GANDHI | 7500 | 0.235 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.235 |
| 4 | 000012 | BELA INVT & FINANCE CO LTD | 123500 | 3.866 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 3.866 |
| 5 | 000101 | SHAILESH R GANDHI | 127 | 0.004 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.004 |
| 6 | 000102 | SHAILESH R GANDHI | 41673 | *1.305 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 1.305 |
| 7 | 000103 | BELA S GANDHI | 68469 | 2.144 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2.144 |
| 8 | 009620 | SHRI SHAILESH R GANDHI | 1 | 0.000 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 |
| 9 | 009627 | BELA INVESTMENTS & FINANCE CO | 146330 | 4.581 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 4.581 |
| 10 | 009666 | SHAILESH R GANDHI | 1850000 | 57.918 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 57.918 |
| 11 | 009667 | BELA S GANDHI | 460000 | 14.401 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 14.401 |
| 12 | 009668 | BELA INVESTMENT & FINANCE CO LTD. | 190000 | 5.948 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 5.948 |
| Total Promoter & Promoter Group | | | 2961260 | 92.709 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 92.708 |

59.49 SR9
2.063 HUF
16.78 BSM
14.310 BIFO



59.47 SR9

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Ref-Num. | Name of theHolder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|----------|-------------------|---|---------------------------|---|---|
| | | | | | | |



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

| Sr. No. | Ref Num | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
|---------|---------|-----------------------|---|---------------------------|---|---|
| | | | | | | |

